

**Offered by Hornstein Law Offices**

Providing top quality legal services to clients throughout California in the areas of Estate Planning, Conservatorships, Probates, and Trusts since 2002.

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**Welcome to HornsteinTrust.com. Use of this site is as easy as...**

**STEP 1: Enter your goals for your estate plan on your questionnaire.**

**STEP 2: Let our educational videos guide you through your questionnaire.**

**STEP 3: Print your questionnaire and review with us.**

**STEP 4: You decide when you are ready to hire us to draft your documents.**



Details of our Trust Packages are below. If you have any questions, please call our office at (818) 887-9401.

|                       | <b>Comprehensive Trust Package</b>  | <b>Basic Trust Package<br/>(Do-It-Yourself package)</b>  |
|-----------------------|---|--|
| Cost/Minimum Fee.     | INDIVIDUAL \$2,895<br>MARRIED OR JOINT \$3,495<br>(Legal consultation, explanation, and document review, and assistance with choosing the appropriate type of Trust, and assistance with funding your Trust, and detailed document drafting specific to your circumstances. Note that unusual issues may require an additional fee.)  | INDIVIDUAL \$1,250<br>MARRIED OR JOINT \$1,450<br>(Legal consultation and assistance and specific drafting is not included.)   |
| Documents included    | A Trust Book containing a Living Trust, which will be either a Single person Trust, or if you are married, a Marital Trust, A-B Trust, A-B-C Trust, or a Marital-Disclaimer Trust (We can help you choose the appropriate type of trust. Note that an A-B-C Trust will require additional fee); Trustee Instructions; Successor Trustee Instructions; Guidelines for the Successor Trustee; Funding documents including a Declaration of Intent and Assignment of Assets and up to two (2) California deeds and a title search to determine the current title and property description per the last vesting deeds (states other than California and nontraditional properties such as timeshares require additional cost); Pour-over Will(s); Durable Power(s) of Attorney for Management of Property and Financial Affairs; Advance Health Care Directive(s); Physician's Directives; Anatomical Gift Form(s); a Location Key Guide (to help you in cataloging all of your important documents so that they can be found later); a Personal Message Guide; and more. | The same documents are provided subject to the following limitations: <ul style="list-style-type: none"><li>• No legal consultation or specific drafting;</li><li>• Short form documents rather than more comprehensive documents may be provided for Durable Power(s) of Attorney for Management of Property and Financial Affairs; and for Advance Health Care Directive(s).</li><li>• Only one (1) California deed is included.</li></ul> |
| Consultation provided | The Comprehensive Trust Package includes legal consultation, explanation, and document review, and assistance with choosing the appropriate type of Trust, and assistance with funding your Trust, and detailed document drafting specific to your circumstances, typically in the range of 9 to 11 hours of time by attorneys and staff.   | The Basic Trust Package includes no legal consultation.  |
| Presentation          | Documents are printed on Hornstein security protection paper to help prevent tampering with your documents, and delivered to you in a comprehensive tabbed easy to follow binder.   | The documents may be printed on plain paper  |